### • Education

- B.S. Mechanical Engineering, Clemson University, 2016
- Joined CEDAR August 2016
- Projects
  - NASA/Freight Farms Leafy Green Machine
  - BMW Cognitive Associate

### Accepted Papers

- Chickarello, D., Agyemang, M., Gill, A. S., Summers, J. D., Turner, C. J., & Wagner, J. R. (2017). Extraterrestrial Farming with the Leafy Green Machine – LED Performance Testing. In 47th International Conference on Environmental Systems. Charleston, SC.
- Righter, J., Chickarello, D., Stidham, H., O'Shields, S., Patel, A., & Summers, J. D. (2017). Literature Based Review of a Collaborative Design Taxonomy. In *ICED17 21st International Conference on Engineering Design*. Vancouver, BC, Canada.
- Righter, J., Chickarello, D., Kramer, W. S., Summers, J. D., & Shuffler, M. L. (2017). The Classification And Conduct Of Engineering Team Design Review Meetings: An Organizing Taxonomy of Influencing Factors. In *The Twelfth Annual INGRoup Conference*. St. Louis, MO.
- Righter, J., Blanton, A., Stidham, H., Chickarello, D., & Summers, J. D. (2017). A Case Study of the Effects of Design Project Length on Team Collaboration and Leadership in Senior Mechanical Engineering Projects. In 2017 International Design Engineering Technical Conference & Computers and Information in Engineering Design. Cleveland, OH: ASME.
- Patel, A., O'Shields, S., Chickarello, D., Summers, J. D., & Turner, C. J. (2017). Change in Peer Efficacy of Senior Design Students During a Design Project: A Case Study. In *ICED17 21st International Conference on Engineering Design*. Vancouver, BC, Canada.

### Papers in Review

**Chickarello, D.**, Righter, J., Patel, A., Summers, J.D. (2018). Establishing a Protocol to Observe Leadership Behaviors in Engineering Design Teams. In *2018 International Design Engineering Technical Conference & Computers and Information in Engineering Design*. Quebec City, Canada: ASME.





# Establishing a Protocol to Observe Leadership Behaviors in Engineering Design Teams

Doug Chickarello

**Committee Members** 

Dr. Joshua D. Summers, Mechanical Engineering Dr. Marissa Shuffler, Industrial/Organizational Psychology Dr. Gregory Mocko, Mechanical Engineering

> Department of Mechanical Engineering Clemson University

### **Thesis Defense Overview**

Introduction	Pilot Study (Summer 2017)	Case Study (Fall 2017)	Conclusions & Future Work
<ul> <li>Motivation</li> </ul>	Initial Protocol	Case Study Design	Answering Research
<ul> <li>Leadership Theory</li> </ul>	Protocol Study Design	Case Study	Questions
•Leadership in	Example	Reality	Impacts of This Work
Engineering Design	Coding	Video Coding	Limitations
<ul> <li>Research Questions</li> </ul>	Results	Results and Analysis	Future Research
		$\rangle$	Opportunities
			Acknowledgements





4/38 2018.04.16

- Personal leadership experiences
  - Undergraduate student teams
  - Industry engineering teams
  - Mechanical Engineering Graduate Student Council
- Understanding engineering leadership behaviors
  - Map generic leadership behaviors to engineering design activities
  - Observe leadership behaviors and their effect on project progression
  - Identify technical leadership
- Develop better engineering team members
  - Improve an engineers' ability to lead
  - Improve engineers' ability to follow







**Leadership Theory** 

5/38 2018.04.16

- Trait theory
- Behavior theory
- Contingent
- Functional Leadership
  - Observable actions performed throughout a project
  - Functions represent roles a leader routinely performs
- Leader-Member Exchange theory
- Transformational and Transactional theories





Leadership

in

Engineering

Research

Questions

Leadership

Theory

Motivation

# **Leadership Function Types**

Table 5 Leadership function types (Marks et. a. 2001)

Leadership Function Type	Definition
Transition	In transition phases, teams are establishing goals and plans to achieve the overall team mission. Leaders are also reviewing team performance and providing feedback to ensure team members understand how to better focus their efforts.
Action	Teams are working to achieve the goals established in the transition phases. In action phases leaders are managing the team boundary, solving problems, and monitoring and guiding team tasks.
Interpersonal	Interpersonal leader functions focus on building effective team member relationships that improve the function of the team. The functions include supporting the social climate, consideration, and empowerment.



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#### D. Chickarello Thesis Defense Functional Leadership (Morgeson, DeRue, & Karam, 2010)

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Leadership Function	Туре	Definition
Compose Team	Transition	Selecting individuals that can achieve the goals outlined for the team.
Define Mission	Transition	Determining and communicating the organization's performance expectations for the team.
Establish Expectations and Goals	Transition	Identifying internal performance expectations for <u>team</u> members and setting internal team goals.
Structure and Plan	Transition	Developing an understanding of how best to coordinate team actions and work together to achieve the established goals and expectations.
Train and Develop	Transition	Identifying deficiencies in team capabilities and providing training and opportunities for the team to enhance its skill set.
Sensemaking	Transition	Identifying and interpreting essential environmental events and communicating this interpretation.
Provide Feedback	Transition	Providing feedback on performance against established goals and milestones.
Monitor Team	Action	As team is actively involved in work, the team's progress and performance must be monitored to ensure the team is on target for reaching their goals.
Manage Team Boundaries	Action	Managing the relationships between the team and the external environment (other teams, the larger organization, customers, and other influences on the team).
Performing Team Task	Action	Performing work required for the team activity or project.
Challenge Team	Action	Challenging the team with respect to their performance levels, processes, standards (rules & regulations), and attitudes.
Solve Problems	Action	Diagnose and solve any problems that keeps the team from achieving its potential.
Provide Resources	Action	Acquiring financial, informational, material, and personnel resources for the team to use to complete their tasks and achieve the team mission.
Encourage Team Self-Management	Action	Encouraging the team to manage itself and perform its own leadership functions.
Support Social Climate	Interpersonal	Supporting the team's social climate involves dealing with interpersonal issues that may hinder the team's performance.
Empowerment	Interpersonal	Showing concern and respect for individual team members.
Consideration	Interpersonal	The act of strengthening an individual's beliefs in his or her sense of effectiveness.

# Leadership in Engineering

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	Type of	Study	/	Study Information	Leadership Characteristic Studied									
Case Study	Experimental Study	Literature Study	Simulation Study	Reference	Collaboration	Team Distribution	Leadership Education	Communication	Style	Boundary Spanners	Transformation & Transactional	Leader Positivity	Structure	Project Length
X				Hitt, Nixon, Hoskisson, and Kochhar, 1991	Х	X								
Χ				Seat et al., 2001			Х							
Χ				Osborn et al., 2006				Х						
X			Х	Schreiber and Carley, 2006					Х					
		Х		Ostergaard and Summers 2004 & 2009	Х									
Χ				Kumar and Hsiao, 2007			Х							
X				Kratzer et al., 2008				Х						
X				Di Marco et al., 2010						Х				
X				Watson and Lyons, 2010			Х							
X				Palmer and Summers, 2011							Х			
	Х			Avey et al., 2011								Х		
X				Taylor and Ahmed- Kristensen, 2015		Х								
X				Novoselich et al., 2016									Х	
X				Knight and Novoselich, 2017			Х							
Χ				Righter, Blanton, et al., 2017										Х
13	1	1	1	Total	2	2	4	2	1	1	1	1	1	1

9/38 2018.04.16

RQ.1. What are the relationships between functional leadership behaviors and engineering design space?

RQ.2. What insights into functional leadership behaviors and project progression does observing design team meetings with a leadership protocol reveal?

MQ.1. Can a protocol be established to observe functional leadership behaviors in student teams during a 4-6-month design project?





Introduction	Pilot Study (Summer 2017)	Case Study (Fall 2017)	Conclusions & Future Work
<ul> <li>Motivation</li> <li>Leadership Theory</li> <li>Leadership in Engineering Design</li> <li>Research Questions</li> </ul>	Initial Protocol Protocol Study Design Example Coding Results	Case Study Design Case Study Reality Video Coding Results and Analysis	Answering Research Questions Impacts of This Work Limitations Future Research Opportunities Acknowledgements
Summer 2017			
PILOT S	<b>FUDY</b>		







# **Initial Protocol**

Observer:		Leadership in Engineering Design Observation Form										Team Observed:
Analysis Date:				С	E[		R					Observation Date: Source Video File:
	Leader	ship Behavior Coding		Indivi	dual Be	havior C	oding		Tin	ne Recordin	g	
	Number	Leadership Function	Per. A			Per. D		Per. F	Start Time	End Time		
	<ul> <li>Defin</li> <li>Estatiand (</li> <li>Struction</li> <li>Struction</li> <li>Train</li> <li>Sens</li> <li>Provition</li> <li>Monition</li> <li>Manaaa</li> <li>Bourn</li> <li>Chall</li> <li>Solve</li> <li>Provition</li> <li>Encoon</li> <li>Manaaa</li> <li>Supp</li> <li>Emposition</li> </ul>	pose Team e Mission olish Expectations Goals ture and Plan and Develop emaking de Feedback tor Team age Team daries enge Team e Problems de Resources urage Team Self- agement ort Social Climate owerment ideration		eader bllower								
										Initial Proto	col Study Desig	y Example Coding



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Results

#### D. Chickarello Thesis Defense Pilot Study – Protocol Study Design

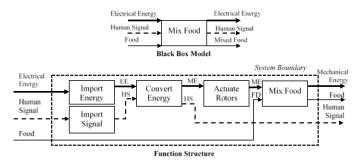
- Protocol Study
  - Graduate student team (4)
  - Engineering design researchers
  - Different universities
  - Multicultural
- Data Collection
  - Recorded 2 cameras



Team performing function structure activity

IRB2016-343





#### Example of a black box function structure

"Design an automatic recycling machine for household use. The device should sort plastic bottles, glass containers, aluminum cans, and tin cans. The sorted materials should be compressed and stored in separate containers. The amount of resources consumed by the device and the amount of space occupied are not limited. However, an estimated 15 seconds of recycling time per item is desirable."

Activity Prompt

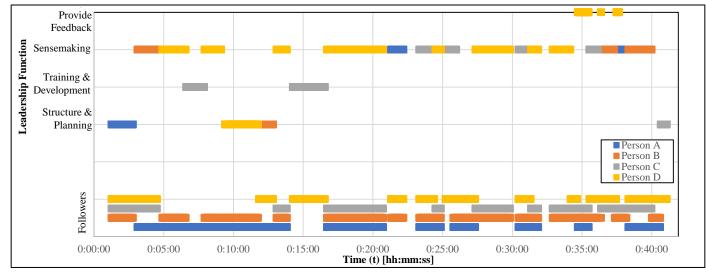




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### **Example Coding**

13/38 2018.04.16



Graphic representation of code from Rater A'

Start Time	End Time	Duration	Number	Function (Acronym)	Per. A	Per. B	Per. C	Per. D
0:01:15	0:02:47	0:01:32	1	SP	L	F	F	F
0:03:06	0:04:31	0:01:25	2	SM	F	L	F	F
0:04:53	0:06:35	0:01:42	3	SM	F	F		L
0:06:35	0:08:12	0:01:37	4	TD	F		L	
0:07:55	0:09:07	0:01:12	5	SM	F	F		L
0:09:23	0:11:45	0:02:22	6	SP	F	F		L
0:11:48	0:12:50	0:01:02	7	SP	F	L		F
0:13:04	0:13:50	0:00:46	8	SM	F	F	F	L
0:14:14	0:16:34	0:02:20	9	TD			L	F
0:16:42	0:20:44	0:04:02	10	SM	F	F	F	L

Code from Rater A' (partial)





Results

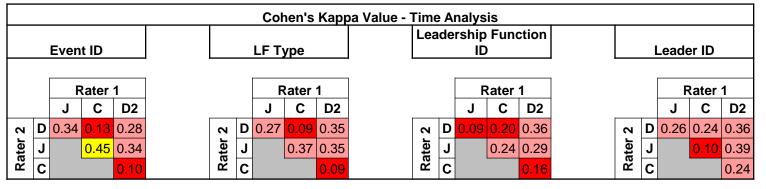


- Each code aligned (0-40:00)
- Evaluates levels of agreement between raters
  - Rater agreement higher or lower than statistically expected
- Achieved fair agreement
  - Acceptable for number of fields

Levels of agreement for Cohen's Kappa (Viera & Garrett, 2005)

Kappa Value	Agreement Level
< 0	Less than chance agreement
0.0 - 0.2	Slight agreement
0.2 - 0.4	Fair agreement
0.4 - 0.6	Moderate agreement
0.6 - 0.8	Substantial agreement
0.8 - 1.0	Almost perfect agreement

#### Protocol Study Percent Cohen's Kappa Analysis



Example

Codina



### • Results

- Protocol did not capture engineering design context
- Leadership requires influence
- Protocol Modifications
  - Design Space
  - Design Activity
  - Performing Team Task
  - Attendance

Design Space	Definition
Problem	Working on understanding the problem, the users, or the use cases.
Solution	Work revolving around the design of potential solutions. (concept generation, prototyping, detailed design, etc.)
Project	Planning team meeting/work sessions, identifying team goals for the semester, assigning responsibilities to team members, etc.

Design Activity	Definition
Synthesis	The creation of new material that is relevant to the problem, solution, or project.
Analysis	Studying, testing, or predicting the current design information that the team has available.
Decision Making	Review of the current design information and analyses to change the make a choice or decision influencing the project.
Communication	Any communication of design information or material internal or external to the design team.
Transformation	Process of taking design information in one representational state and transforming it into another





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# **Final Protocol (Tool)**

Observer: Analysis Date:			Leadership in Engineering Design Observation Form						Obser	m Observe vation Da e Video Fi			
Leadership Behavior Coding	Design Activity Coding	Indivi	dual Beha	vior Coding	ł	<u> </u>		Atten	dance			Time Recordi	
Number Leadership Function	Design Space Design Activity	Per. A Per. B	Per.C P	Per. D Per.	E Per. F	Per. A	Per. B	Per.C	Per. D	Per. E	Per.	Start Time	End Tim
<ul> <li>Compose Team</li> <li>Define Mission</li> </ul>	Design Space <ul> <li>Problem</li> </ul>	<ul><li>Leade</li><li>Follow</li></ul>				•	Abse	nt					
<ul> <li>Establish Expectations</li> </ul>	<ul><li> Project</li><li> Solution</li></ul>				_								
and Goals <ul> <li>Structure and</li> <li>Plan</li> <li>Train and</li> <li>Develop</li> <li>Sensemaking</li> <li>Provide</li> <li>Feedback</li> </ul>	<ul> <li>Design Activity</li> <li>Synthesis</li> <li>Analysis</li> <li>Transformation</li> <li>Decision Making</li> <li>Communication</li> </ul>												
<ul> <li>Monitor Team</li> <li>Manage Team Boundaries</li> <li>Challenge Team</li> <li>Performing Team Task</li> <li>Solve Problems</li> </ul>													
<ul> <li>Provide Resources</li> <li>Encourage Team Self- Management</li> <li>Support Social</li> </ul>													
<ul><li>Climate</li><li>Empowerment</li><li>Consideration</li></ul>			Page 1	1 2		•	·		1	1	Temp	late Updated	: 1/24/20

Introduction	Pilot Study (Summer 2017)	Case Study (Fall 2017)	Conclusions & Future Work
<ul> <li>Motivation</li> <li>Leadership Theory</li> <li>Leadership in Engineering Design</li> <li>Research Questions</li> </ul>	Initial Protocol Protocol Study Design Example Coding Results	Case Study Design Case Study Reality Video Coding Results and Analysis	Answering Research Questions Impacts of This Work Limitations Future Research Opportunities Acknowledgements
Fall 2017	UDY		





# Fall 2017 Case Study Design

- ME 4020 project teams (N=3)
  - 3 Teams tasked with the same project
  - Team 4 students
  - Mechanical engineering seniors
  - 15 Weeks
- Team observations
  - Weekly team meetings (60 minutes per team)
  - Weekly design reviews (30 minutes per team)
  - Captured the teams' email communication
- Project Objective
  - Design a material handling unit to raise, lower, & translate up 6,000 lbs





Meeting

**Design Review** 

18/38

2018.04.16







Week

1

2

3

4

5

6

Date

9/14/2017

9/21/2017

9/28/2017

10/5/2017

10/12/2017

10/19/2017

**Totals** 

- 9/11/7 9/12/17 Hurricane Irma
  - Clemson closed  $\rightarrow$  No data collection
- 10/23/2017 <u>Sponsor</u> altered the project format

Team C

60 min

60 min

30 min

60 min

60 min

60 min

330 min

- Combining the 3 independent teams into 1 multiteam system
- Teams to build Team A's concept design
- Case study terminated after week 6

Team B

60 min

60 min

60 min

60 min

240 min

810 min (13.5 hr)

Breakdown of team meetings captured

Team A

60 min

60 min

60 min

60 min

240 min





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Breakdown of design reviews captured

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- Practice coding sessions
- Watch each video in its entirety
- Watch video again, pausing to capture each observation of functional leadership
- Processing time = 2.5 3.0 hours/video

Breakdown of recording analysis

Rater A	Rater B
Weekly Team Meeting	Weekly Design Reviews





Study Video Study Desig Reality Coding

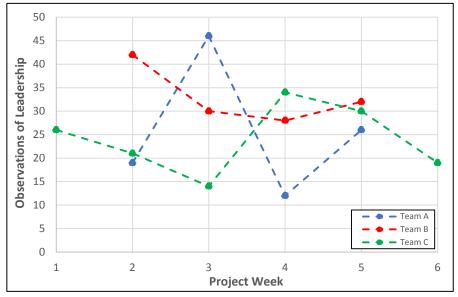


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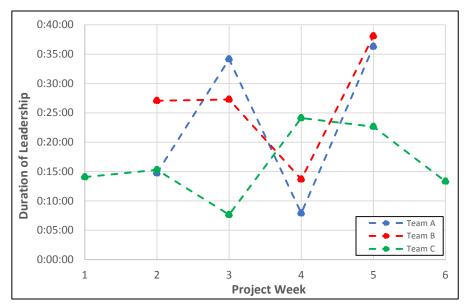


## **Team Leadership Analysis**

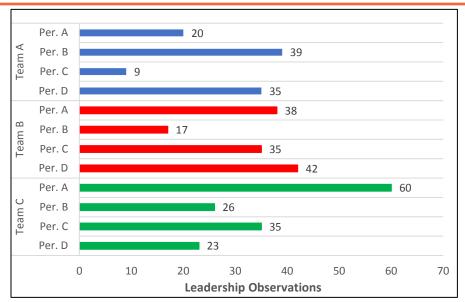
21/38 2018.04.16



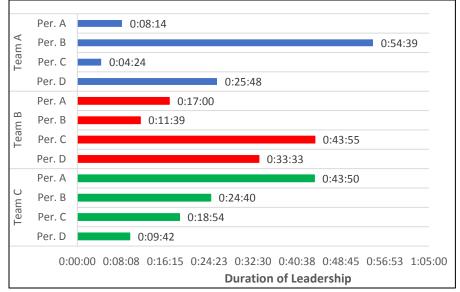
Number of team leadership observations



#### Duration of team leadership observations



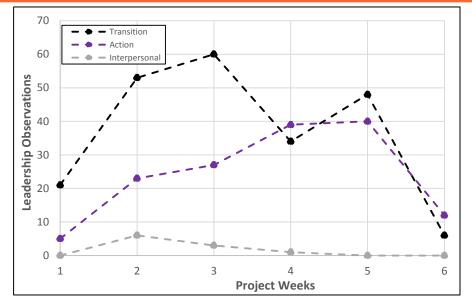
#### Number of individual leadership observations (total)



#### Duration of individual leadership observations (total)

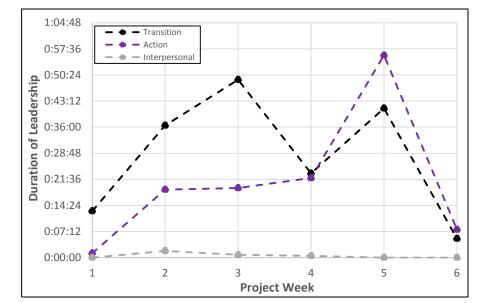
#### **Leadership Function Type Analysis Thesis Defense**

22/38 2018.04.16



**D. Chickarello** 

Number of leadership type observations



- All Teams
- Transition behaviors observed first
- Action behaviors increased over time

### Teams A and B did not meet on Weeks 1 & 6



Duration of leadership type observations

# **Leadership Functions Analysis**

COMP DM EG - SP TD — • — SSC — • — C — • **—** E 25 Leadership Observations 20 20 Leadership Observations 15 15 10 10 5 5 0 5 2 3 6 2 3 Project Weeks 5 1 **Project Weeks** Transition functions over time Interpersonal functions over time ESM - PR ٠ COMP 0 DM 2 Transition 22 EG SP 68 Leadership Observations 20 TD 80 SN 43 MG 70 15 MB 25 CT Action 28 10 SPS PR 15 4 5 SSC 4 Inter. С 1 Е 5 0 40 0 20 60 80 100 2 3 5 6 **Project Weeks Leadership Functions Observations** 

Action functions over time

#### Leadership function observations (total)

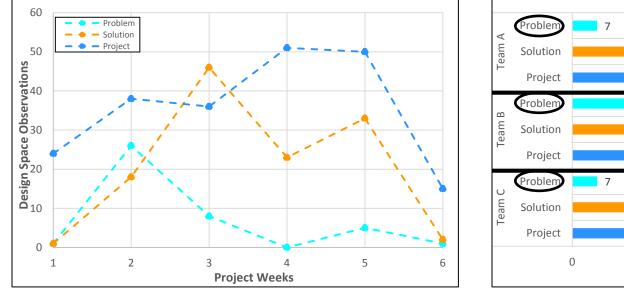
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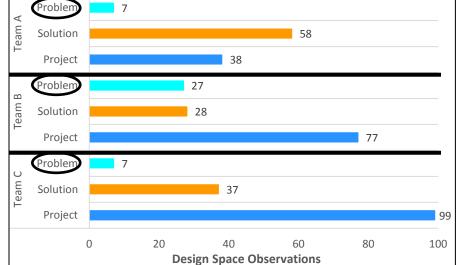
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# **Design Space Analysis**

24/38 2018.04.16



Number of design space observations



Number of design space observations (total)

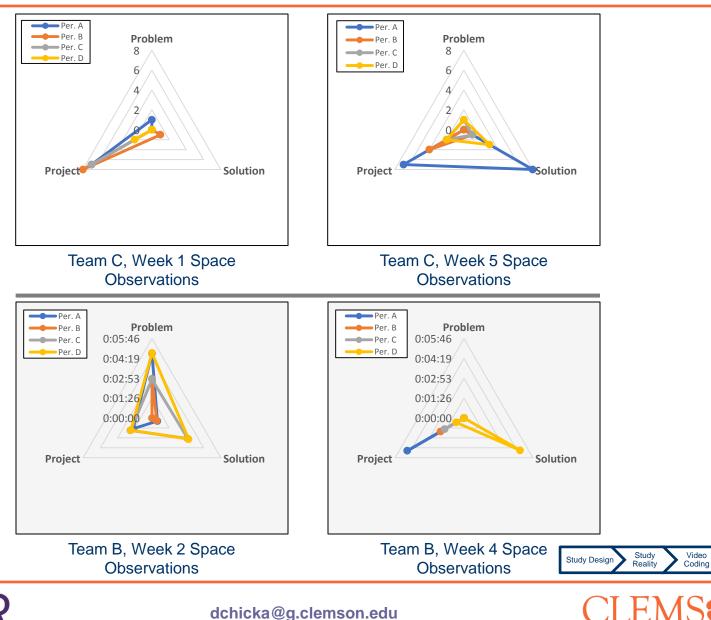






### **Design Space Trends**

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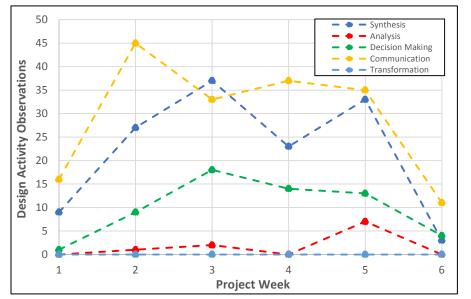




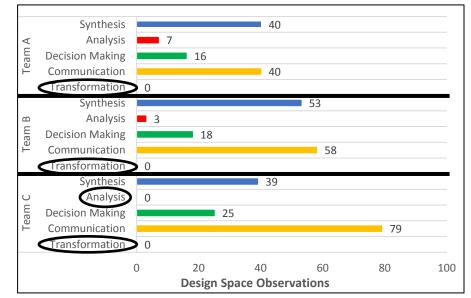
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Results



Number of design activity observations (weekly)



Number of design activity observations (total)







### • Design activity trend consistent across design spaces

					Leade	rship Oc	curances	S	
		0	20	40	60	80	100	120	140
	Transformation	0							
Ы	Communication							118	
Project	Decision Making		21	-					
ct	Analysis	<b>1</b>							
	Synthesis					74			
	Transformation	0							
Sol	Communication			38					
Solution	Decision Making			29					
uo	Analysis	-	7						
	Synthesis				49				
	Transformation	0							
Pro	Communication		21						
Problem	Decision Making		9						
Ε	Analysis	2							
	Synthesis		9						

Number of design activity observations in Design Spaces (total)





**D. Chickarello** 

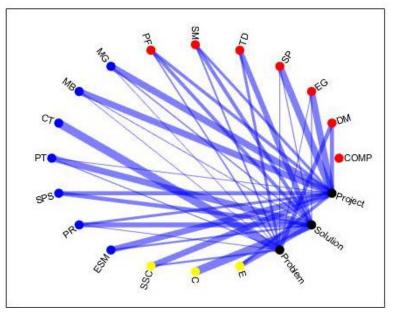
**Thesis Defense** 



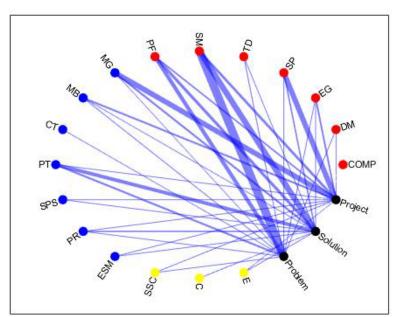
#### D. Chickarello Thesis Defense Leadership Functions & Design Space

		Leadership Functions and Design Opace Observations										-						
		All Teams																
		Leadership Functions																
Design Space	СОМР	COMP DM EG SP TD SM PF MG MB CT PT SPS PR ESM SSC C E									Total							
Problem	0	0 1 1 2 2 17 8 1 2 1 4 0 1 0 1 0 0									41							
Solution	0	0	3	9	4	36	18	12	3	0	22	2	9	1	0	1	3	123
Project	0	0 1 18 57 0 27 17 57 20 0 2 2 5 3 3 0 2 <b>21</b>								214								
Total	0	0 2 22 68 6 80 43 70 25 1 28 4 15 4 4 1 5 37								378								

Leadership Functions and Design Space Observations



Leadership Function Breakdown



**Design Space Breakdown** 





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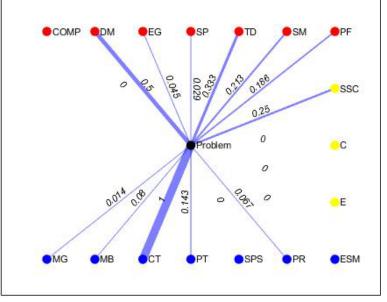
28/38

2018.04.16

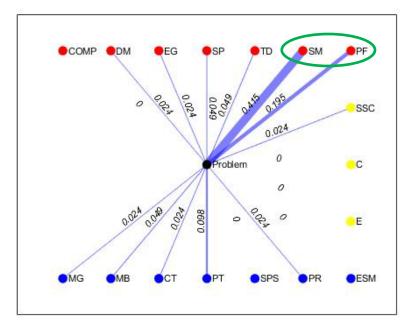
#### D. Chickarello Thesis Defense Leadership Functions & Problem Space

	_	Leadership i dhelions and Design Opace Observations										-						
		All Teams																
		Leadership Functions																
Design Space	СОМР	COMP DM EG SP TD SM PF MG MB CT PT SPS PR ESM SSC C E T									Total							
Problem	0	0 1 1 2 2 17 8 1 2 1 4 0 1 0 1 0 0									41							
Solution	0	0	3	9	4	36	18	12	3	0	22	2	9	1	0	1	3	123
Project	0	0 1 18 57 0 27 17 57 20 0 2 2 5 3 3 0 2 21								214								
Total	0									378								





Leadership Function Breakdown



#### **Design Space Breakdown**

#### **Problem Space**



29/38

2018.04.16

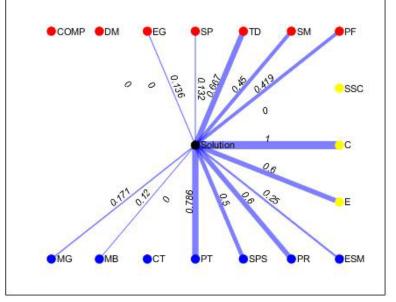




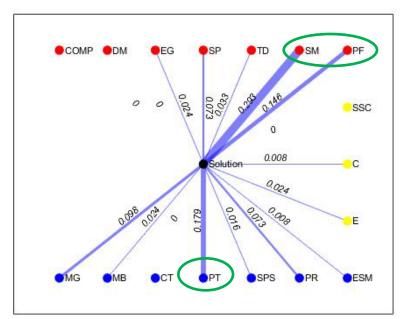
#### D. Chickarello Thesis Defense Leadership Functions & Solution Space

	_	Ecadership Functions and Design Opace Observations																
		All Teams																
		Leadership Functions																
Design Space	СОМР	COMP DM EG SP TD SM PF MG MB CT PT SPS PR ESM SSC C E										Total						
Problem	0	0 1 1 2 2 17 8 1 2 1 4 0 1 0 1 0 0										41						
Solution	0	0	3	9	4	36	18	12	3	0	22	2	9	1	0	1	3	123
Project	0	1	18	57	0	27	17	57	20	0	2	2	5	3	3	0	2	214
Total	0	2	22	68	6	80	43	70	25	1	28	4	15	4	4	1	5	378

Leadership Functions and Design Space Observations



Leadership Function Breakdown



#### **Design Space Breakdown**

Study Design

**Solution Space** 



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Video

Coding

Results

Study

Reality

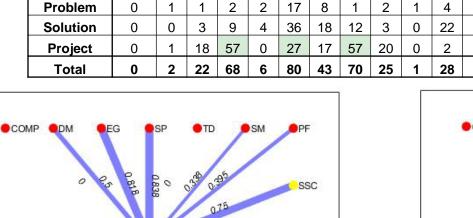
30/38

2018.04.16

#### D. Chickarello Thesis Defense Leadership Functions & Project Space

		Ecadership Functions and Design Opace Observations										
		All Teams										
		Leadership Functions										
Design Space	СОМР	COMP DM EG SP TD SM PF MG MB CT PT SPS PR ESM SSC C E TO									Total	
Problem	0	0 1 1 2 2 17 8 1 2 1 4 0 1 0 1 0 0									41	
Solution	0	0 0 3 9 4 36 18 12 3 0 22 2 9 1 0 1 3 1										123
Project	0	0 1 18 57 0 27 17 57 20 0 2 2 5 3 3 0 2 <b>2 2</b>								214		
Total	0	0 2 22 68 6 80 43 70 25 1 28 4 15 4 4 1 5 37								378		

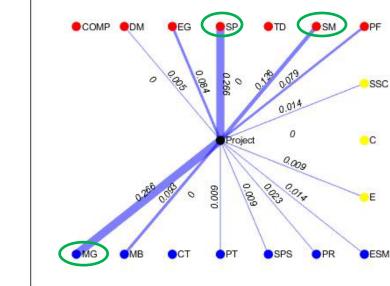
Leadership Functions and Design Space Observations



С

F

ESM



Leadership Function Breakdown

SPS

PR

Project

0.071

Design Space Breakdown

**Project Space** 



31/38

2018.04.16





		Case Study	Conclusions &
Introduction	Pilot Study (Summer 2017)	(Fall 2017)	Future Work
<ul> <li>Motivation</li> </ul>	Initial Protocol	Case Study Design	Answering the Research
•Leadership Theory	Protocol Study Design	Case Study Reality	Questions Impacts of This
•Leadership in Engineering	Example Coding	Video Coding	Work
Design	Results	Results and	Limitations
•Research Questions	$\rangle$	Analysis	Future Research Opportunities
			Acknowledgements
L			

# **CONCLUSIONS & FUTURE** WORK





33/38 2018.04.16

- Limited observations of leadership in the Problem Space
- Identify technical leadership
  - Problem and Solution Spaces
- Relationships between leadership and engineering space

Leadership Functions	Sensemaking	Providing Feedback	Total
Problem Space	41.5 %	19.5 %	61.0 %
Solution Space	29.3 %	14.6 %	43.9 %

- Leadership behaviors' effect on project progression
  - Teams B and C focused in Project Space / Team A Solution Space

Team	Technical Spaces (#)	Technical Spaces (Time)
Team A	65	1:10:36
Team B	55 ( <b>-10</b> )	56:09 ( <b>-14:27</b> )
Team C	44 ( <b>-21</b> )	(-30:24)

- Team members focused on certain design spaces





MQ.1. Can a protocol be established to observe functional leadership behaviors in student teams during a 4-6-month design project?

A protocol has been established to identify functional

leadership behaviors and the engineering design spaces.

RQ.1. What are the relationships between functional leadership behaviors and engineering design space?

Technical leadership takes the form of Sensemaking, Providing Feedback, and Performing Tasks.

RQ.2. What insights into functional leadership behaviors and project progression does observing design team meetings with a leadership protocol reveal?

The leadership distribution in the design spaces differed between Team A (solution) & Teams B & C (project).



D. Chickarello

Thesis Defense





35/38 2018.04.16

- Limited sample size (N=3)
- Clemson mechanical engineering seniors
  - Limited diversity
  - Limited experience
- Focused on conceptual design
- Teams met more than once a week
  - Leadership occurred outside the recordings
- Design reviews only revealed 3 instances of functional leadership







36/38 2018.04.16

• Second half of case study videos

**F.RQ.1** What are the differences in functional leadership behaviors in multi-team systems compared to traditional design teams?

Prototype fabrication and functional leadership

Investigating Technical Leadership

**F.RQ.2** How does an increased amount of leadership in the problem and solution spaces effect the design outcome?

**F.RQ.3** What specific actions make up sensemaking and providing feedback in an engineering design space?







- Dr. Joshua Summers
- Dr. Marissa Shuffler
- Dr. Gregory Mocko

- ME 4020 Participants
- ME 4020 Sponsor
- ME 4020 Advisers
- Pilot Study Participants

- CEDAR Lab Mates
- Dr. Shuffler's Students

While completing this work I failed (often) and learned (lots). Research requires a team. Without this team, I would have accomplished little.

My Thanks to All







# **QUESTIONS?**

Introduction	Pilot Study	Case Study	Conclusions &
	(Summer 2017)	(Fall 2017)	Future Work
<ul> <li>Motivation</li> <li>Leadership Theory</li> <li>Leadership in Engineering Design</li> <li>Research Questions</li> </ul>	Initial Protocol Protocol Study Design Example Coding Results	Case Study Design Case Study Reality Video Coding Results and Analysis	Answering the Research Questions Impacts of This Work Limitations Future Research Opportunities Acknowledgements





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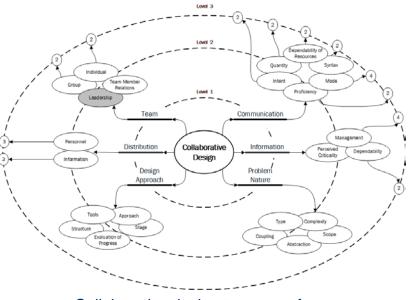
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# **Collaborative Design**



Collaborative design taxonomy from

- Research interest areas
  - Team distribution (Stoeckert et. al 2010) (Taylor and Ahmed-Kristensen 2015) (Stenholm et al., 2016)
  - Team composition (Kress and Schar 2011) (Wilde, 1997) (\*Stidham and Summers, 2018)
  - Design tools (Yang, 2009) (Shah et. al, 2001) (Linsey et. al, 2011)

\*In Review





Leadership

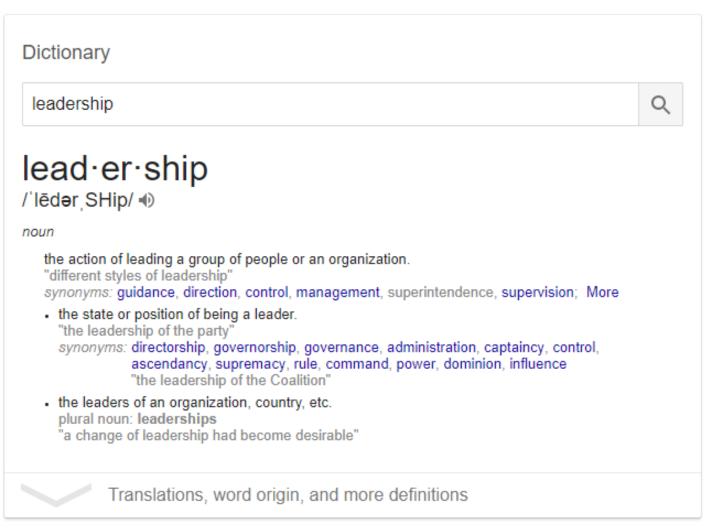
Collab. Design Leadership

Leadersh

Engineer

•Researc

# **Definition of Leadership...**



Google search for "leadership"



dchicka@g.clemson.edu https://cecas.clemson.edu/cedar



 Leadership Theory

 Collaborativ e Design

Motivation

Leadership This Work •Leadershi in Engineerin

•Research Questions

43/38 2018.04.16

# • Context

- Engineering design teams
  - Individuals working to solve engineering problems
- Scale
  - Design Tools
  - Full Scale Projects
- Team size  $\geq$  3 members
- Leadership

The ability to motivate and guide individuals to, effectively collaborate, and work towards achieving a common goal or vision

(Not proposing a new definition of leadership)







 Leadership Theory

Leadership This Work

Collaborative
 e Design

•Leadersh in Engineerir

•Research Questions

44/38 2018.04.16

- Leadership in engineering design (Pahl, Beitz, Feldhusen, & Grote, 2007)
  - Demonstrates the need for strong leaders
  - What does being a strong leader mean?
- Leadership study on positivity (Avey, Avolio, & Luthans, 2011)
  - User study gauging team members' reaction to prompts
  - Not observing leader behaviors
- Team behaviors in engineering design (Born & Schmidt, 2016)
  - Coding of design journals
  - Lack of clarity and limited amount of information
- Leadership within design teams (Palmer & Summers, 2011)
  - Observing design reviews & questioned teammates
  - No direct observation of teams working







### Protocol Study Percent Agreement Analysis

	% Agreement - Time Analysis																				
Event ID LF Type			/pe			Lea	de	rship ID		tion			Leade	er ID							
		F	ater	1		Rater 1			Rater 1				R	Rater 1							
		J	С	D2				J	С	D2				J	С	D2			J	С	D2
7	D	0.68	0.56	0.71		2	D	0.56	0.51	0.69		2	D	0.31	0.48	0.54	7	D	0.48	0.51	0.52
Rater	J		0.73	0.75		Rater	J		0.65	0.62		Rater	J		0.41	0.45	Rater	J		0.37	0.55
Ra	С			0.46		Ra	С			0.40		Rã	С			0.30	Ra	С			0.38



V E

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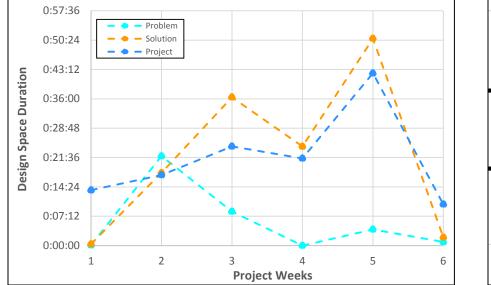
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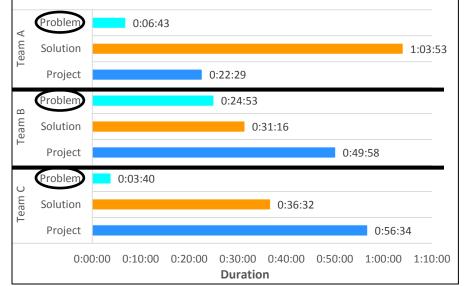


# **Design Space Trends**

46/38 2018.04.16



Duration of design space observations



Duration of design space observations (total)

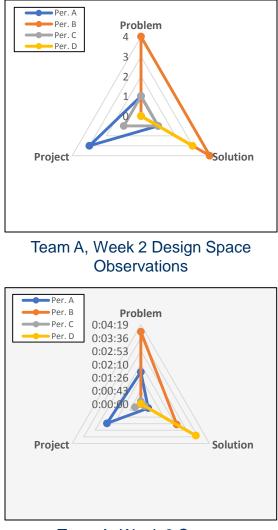




### D. Chickarello Thesis Defense

# **Design Space Trends (2)**

47/38 2018.04.16

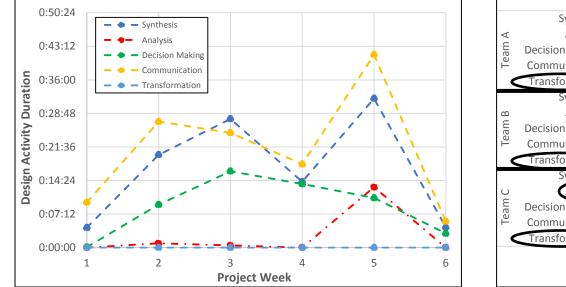




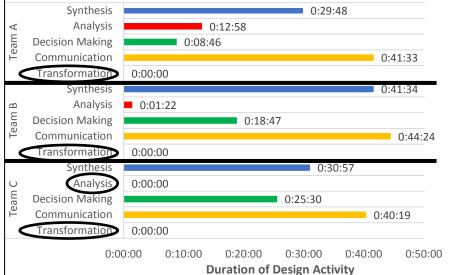




48/38 2018.04.16



Duration of design activity observations (weekly)



Duration of design activity observations (total)





	Synthesis	0:06:23
E	Analysis	0:00:28
roblem	Decision Making	0:11:14
Pro	Communication	0:17:11
	Transformation	0:00:00
	Synthesis	0:48:12
u	Analysis	0:12:58
Solution	Decision Making	0:24:29
So	Communication	0:46:02
	Transformation	0:00:00
	Synthesis	0:47:44
t	Analysis	0:00:54
Project	Decision Making	0:17:20
Pr	Communication	1:03:03
	Transformation	0:00:00
	0:0	0:00 0:10:00 0:20:00 0:30:00 0:40:00 0:50:00 1:00:00 1:10:00 Duration of Leadership

Duration of design activity observations in Design Spaces (total)



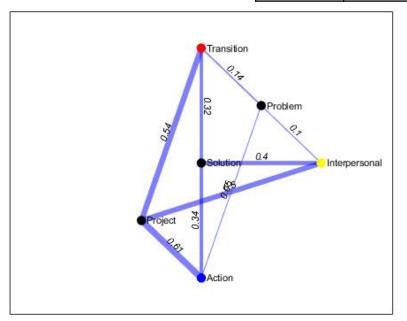




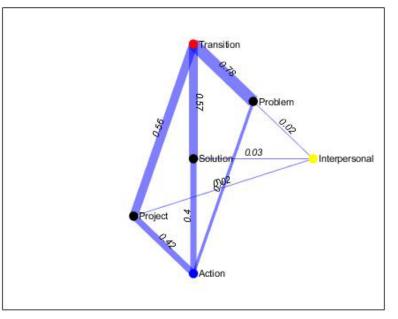
# Leadership Type & Design Space

### Leadership Type and Design Space Observations

		All Teams											
	Leaders	Leadership Function Type											
Design Space	Transition	Action	Interpersonal	Total									
Problem	32	8	1	41									
Solution	70	49	4	123									
Project	120	89	5	214									
Total	222	146	10	378									



Leadership Function Type Breakdown



### **Design Space Breakdown**



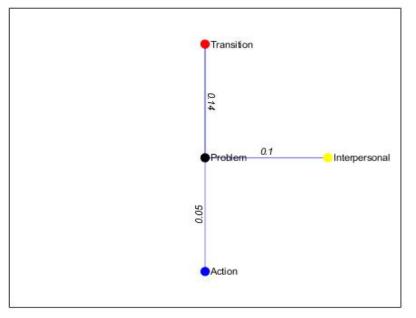




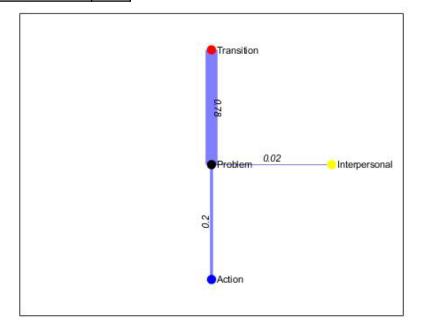
# Leadership Type & Problem Space

### Leadership Type and Design Space Observations

		All Teams											
-	Leaders	Leadership Function Type											
Design Space	Transition	Action	Interpersonal	Total									
Problem	32	8	1	41									
Solution	70	49	4	123									
Project	120	89	5	214									
Total	222	146	10	378									



#### Leadership Function Type Breakdown



### Design Space Breakdown

### **Problem Space**



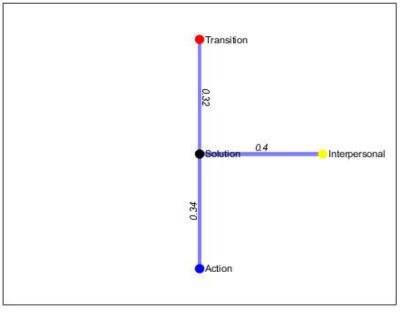




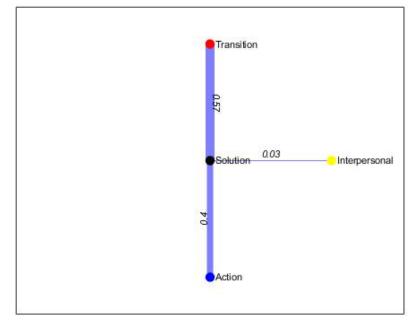
# **Leadership Type & Solution Space**

### Leadership Type and Design Space Observations

		All Teams											
	Leaders	Leadership Function Type											
Design Space	Transition	Action	Interpersonal	Total									
Problem	32	8	1	41									
Solution	70	49	4	123									
Project	120	89	5	214									
Total	222	146	10	378									



Leadership Function Type Breakdown



#### Design Space Breakdown

### **Solution Space**



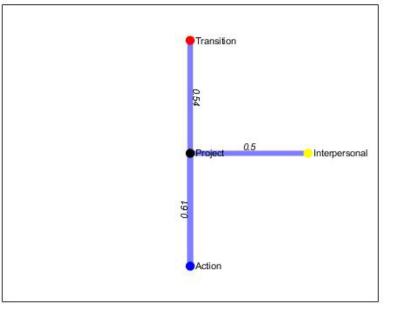




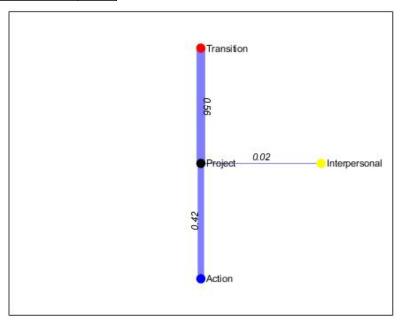
# Leadership Type & Project Space

### Leadership Type and Design Space Observations

		All Teams											
	Leaders	Leadership Function Type											
Design Space	Transition	Action	Interpersonal	Total									
Problem	32	8	1	41									
Solution	70	49	4	123									
Project	120	89	5	214									
Total	222	146	10	378									



Leadership Function Type Breakdown



### Design Space Breakdown

## **Project Space**







	All Teams											
	Leadership Function Type											
Design Activities	Transition	Action	Interpersonal	Total								
Synthesis	89	41	2	132								
Analysis	4	6	0	10								
Decision Making	48	10	1	59								
Communication	81	89	7	177								
Transformation	0	0	0	0								
Total	222	146	10	378								

### Leadership Function Types and Design Activity Observations

#### Leadership Functions and Design Activity Observations

		All Teams																
	Leadership Functions																	
Design Activities	СОМР	MP DM EG SP TD SM PF MG MB CT PT SPS PR ESM SSC C E To													Total			
Synthesis	0	1	18	43	1	13	13	10	2	0	21	3	2	3	0	1	1	132
Analysis	0	0	0	2	0	1	1	1	1	0	3	0	1	0	0	0	0	10
Decision Making	0	1	3	9	0	21	13	6	0	1	1	1	1	1	0	0	1	59
Communication	0	0	1	14	5	45	16	53	22	0	3	0	11	0	4	0	3	177
Transformation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	2	22	68	6	80	43	70	25	1	28	4	15	4	4	1	5	378







Video

Coding

Results

Study Reality

Study Design

- Highlighted the need to reinforce importance of Problem Definition
- Develop better engineering team members
  - Demonstrate how students perform technical leadership
- Identified areas where more leadership is required
  - Problem Space
- Introduce leadership behaviors with lower frequencies
  - Problem Solving
  - Interpersonal Functions



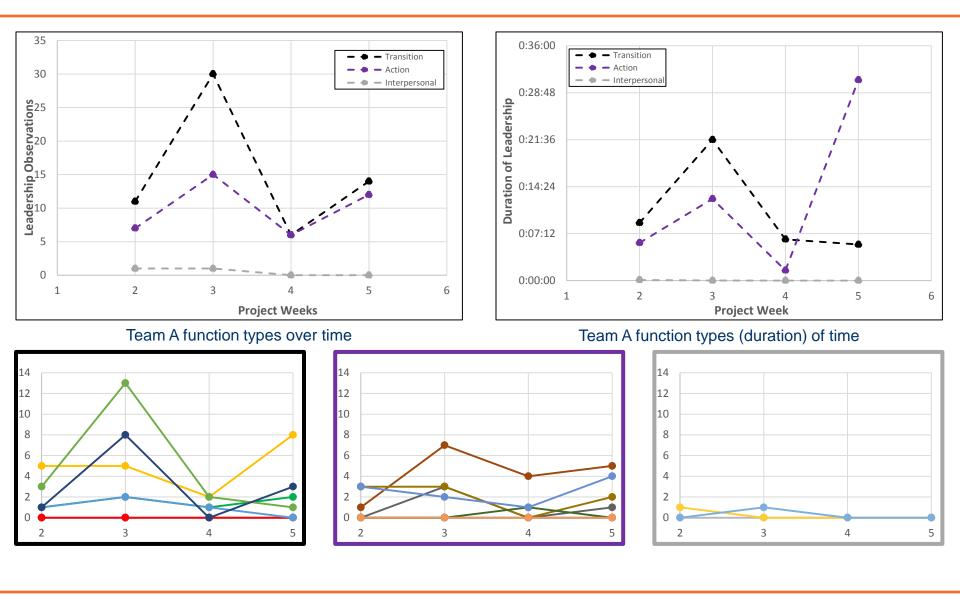




### D. Chickarello Thesis Defense

# **Team A Leadership Functions**

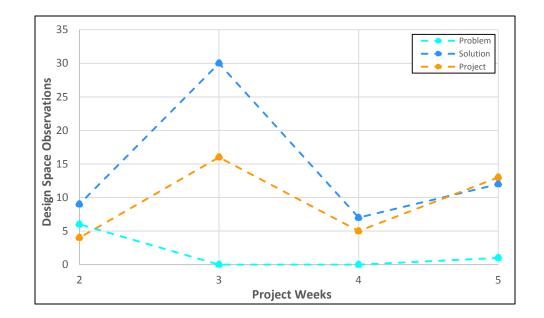
56/38 2018.04.16







# **Team A Design Space**



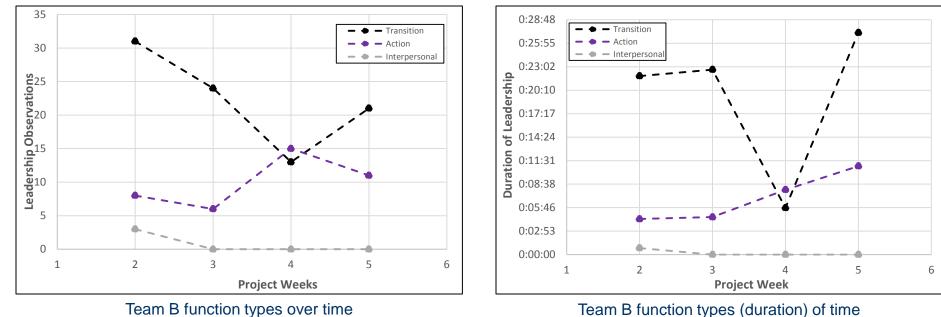




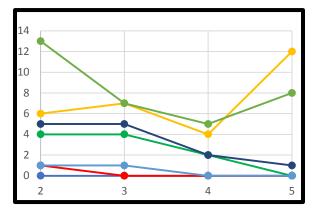
### **D. Chickarello Thesis Defense**

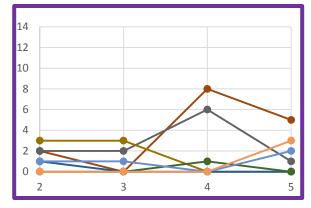
# **Team B Leadership Funcitons**

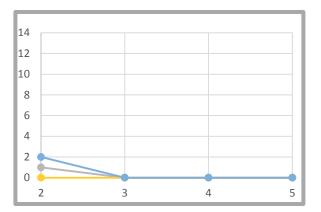
58/38 2018.04.16



Team B function types over time



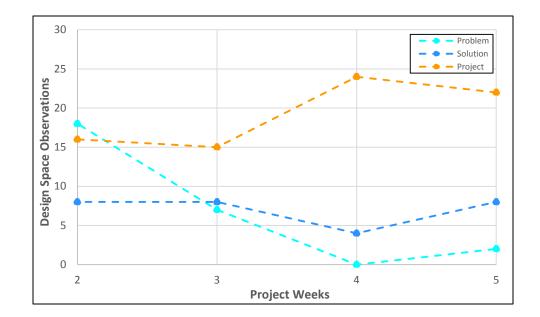








# **Team B Design Space**



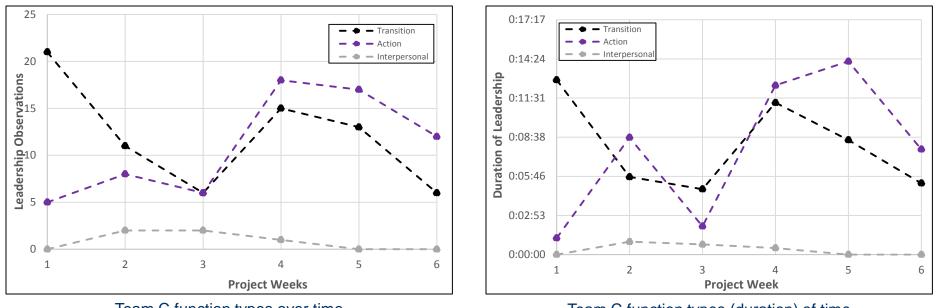




### D. Chickarello Thesis Defense

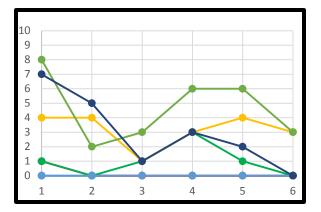
# **Team C Leadership Function**

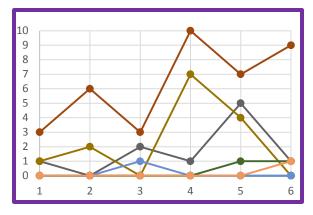
60/38 2018.04.16

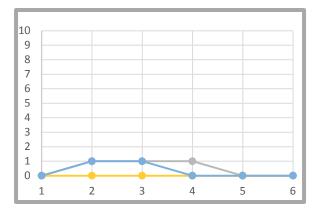


Team C function types over time













# **Team C Design Space**

