(s)ignify

The LED lighting revolution

A win for climate, economy, and society





The Presenting Today: (s)ignify





VINAY KRIS MEHTA

11+ Year Lighting Industry Journey Man

11+ years of sales, marketing & operational experience in the lighting industry with Signify (formerly Philips Lighting), the leading global supplier of lighting.

World Traveler, Loving Husband & Dedicated Philadelphia Sports Fan (Though, Generally Nice Person)





The challenges

Our world is changing

- **Population growth** and urbanization are increasing demand for artificial lighting
- **Resource challenges and the fight** against climate change increase the need for energy efficient lighting
- Rapidly emerging digitization is increasing the need for further integrations and connected lighting

35% increase in light points from 2006 to 2030

Due to population growth, urbanization, and the rise of the middle class, the total number of light points throughout the world is projected to grow by 35% between 2006 and 2030.



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LED lighting: A major energy-saving opportunity

The lighting share of global electricity consumption fell from 19% in 2006 to 13% in 2018, and is projected to decline to 8% by 2030 following the adoption of state-of-the-art lighting solutions.

A decrease of 1400 million tons of carbon emissions per year

Energy savings of € 272 billion compared to "business as usual" per year

Savings of 1250 power plants' output compared to "business

as usual"

Why LED?

Benefits of LED Lighting



Energy efficient
Long life
Cold environments
Small size
Easily controlled
Instant on
No mercury
No UV or IR (virtually



Incandescent/CFL

Fluorescent

HID

Signify is globally recognized as a leader in sustainability



Carbon Neutral in 2020

No. 1

Conventional Lamps LED **Connected Lighting**

\$7.3bn Sales ~ 75% Professional

>64M

Connected light points

4.8%

of total sales invested in R&D 2X our nearest competitor



University partnerships



â **100+**



Going beyond illumination

We are leading the ongoing development of connected lighting systems and services. By leveraging the Internet of Things, we are transforming buildings, urban places, and homes. We increase energy efficiency and manage working environments in a more environmentally friendly way.

We make cities safer and more responsive. We offer rich lighting experiences that make people feel safe, comfortable, focused, energized, and entertained. That's how we take light beyond illumination, and help improve the way the world works and people live.

From analog to digital...

The evolution of the lighting industry



Conventional lighting Analog lighting with on and

off options

LED lighting Greater efficiency and quality of illumination

Lighting systems and services

+30%

Energy Saving

Greater control and performance and the start of lighting-based business models



The Internet of Things

The era of integrations and connected smart devices that enable data collection and create new dataenabled services

A scalable wireless lighting platform to meet your needs today and "scale up" for the future.







Foundation

+

3/30/300 Rule









Circular economy rapidly emerging

For a sustainable world, the transition from a linear to a circular economy is essential. A circular economy aims to decouple economic growth from the use of natural resources by using resources more effectively.



3-D Printed Luminaires – Circular Economy

We are the first lighting manufacturer to produce 3D printed luminaires on an industrial scale, reinforcing our position at the forefront of lighting and sustainable innovation."

Olivia Qiu, Chief Innovation Officer at Signify











Sustainability at the core

We produce our 3D Printed Luminaires in a way that minimizes waste and accelerates the Circular Economy. We use a 100% recyclable polycarbonate material, allowing our luminaires to be shredded and reused to print more luminaires.



American made & shipped



Data based on comparison of a traditionally manufactured downlight using a die casted housing with a 3D printed downlight in polycarbonate. Data for other products will vary.

Call to Action

Let's work together to:

Identify Lighting Retrofit Opportunities

- Determine Energy Savings and Value-Added Solutions
- Reduce your carbon footprint

Ask about rebates & incentives



The Lighting Ecosystem – Let's get a jump start

End User

- Owner
- Facilities Manager
- **Energy Manager**
- **Sustainability** Manager



Engineer/ Architect



Confirm Code Compliance Consult on Design & Solutions

ESCO/ Contractor



- Manufacturer lighting product
- Stock product in bulk based on forecasted demand
- Provide technical product support
- Sell to Distributors



Manufacturer



- Stock Products for customers
- Buy from all manufacturers
- **Provide logistics support**
- Sell to Contractors



Verify/ Produce drawings for new builds

- **Audit Facilities**
- **Design Solutions**
- **Procure Materials**
- Install Products



Top Energy Savers: Lighting

Contractor Perspective



DANIEL HANCOCK OWNER-SUPERGREEN SOLUTIONS

Licensed engineer (Clemson graduate.... Go Tigers!) and general contractor. Provide turn-key LED lighting solutions from initial consultation and audit through installation. Some notable clients include Clemson University, City of Charleston, Mercedes Benz, Bosch, US Marine Corps, multiple school districts, and Habitat for Humanity. Approximately 150 full LED lighting retrofits/upgrades completed.

Focus Areas in Addition to LED Lighting:

- EV Chargers
- Solar (Commercial & Residential)
- Indoor Air Quality
- Energy Management Systems





Most common reasons our customers are upgrading to LED



Up and coming reasons for upgrading lighting technology/controls

Adaptive lighting

Match circadian rhythm = more productivity

· Covid

•

UV lighting integrated to disinfect air and surfaces

3/30/300 Rule

The 3-30-300 rule states that for every square foot of space, a company will spend an average of \$3 on utilities, \$30 for rent and \$300 on payroll each year.

In the past LED upgrades could only help companies save on the \$3 utilities savings. Now IOT and Smart Lighting can have much larger impacts on both the \$30/rent and \$300/payroll. Examples:

Rent savings – Company thinks they need additional square footage. Uses data to determine that conference rooms are vacant 70% of time even though they are showing as booked on calendars. Turned out that recurring meetings were not being deleted. After correcting problem, company found that not only did they not need to expand, but they had an entire floor they could lease out.

Payroll savings – Study found that nurses spend up to 1 hour per shift searching for equipment. Smart Lighting has the capability to integrate Real-Time Location Services (RTLS) into the overhead lighting. Equipment can be "Tagged" and location displayed in real time on phone or tablet. Geo-fences can be set up so that real-time alerts are sounded when equipment or patients leave virtual boundaries.

Contractor's Role in LED Upgrade Process

Consultation – Contractor is often 1st and main Point of Contact for customer.

(Could also be Energy Service Company (ESCO) as part of An energy savings performance contract (ESPC), Manufacturer's Lighting Rep, Or Lighting Distributor) Help Customer: Define Project Goals, Understand needs, What are your lighting pain points?, Budget / ROI expectations, discuss financing options

Audit the Facility Surveying the existing lighting infrastructure: counting lights/types, measuring light levels / energy consumption)

3

Gather information: Hours of operation, Current utility rates

Design the solution Based on customer needs and available lighting product solutions (Any manufacturer)Photometrics based on Illuminating Engineering Society (IES) recommended lighting levels for task

Present Energy Saving Proposal (Review ROI/Budget/Product specs, discuss project timeline with customer)

SuperGreen Solutions

Contractor's Role in LED Upgrade Process

Customer Sign Accepted Proposal

Apply for Rebate Incentives (maximize/confirm rebate incentives)



Project Implementation (50% deposit (typical), order materials, install, commissioning (if controls are included), recycle old materials)



Final Site walk/Project completion sign-off (Confirm light levels and full functionality)

CUSTOMER ENJOYS ENERGY SAVINGS, REDUCED MAINTENANCE and IMPROVED LIGHTING!!!



SC Manufacturing Facility - >5,000 Fixtures



Case Study 1:

Industrial Client

otal Investment			
•		grade which includes all produ	cts, removal and disposal of o
echnology, and installation of	new lighting system	. Taxes not included.	
otal Investment	\$1,191,435		
axes	\$66,879		
stimated Rebates	\$100,000		
let investment	\$1,158,314		
Savings Type	Annual Savings	Cumulative Payback	
Energy Savings (\$)	\$305,807	3.79	
Maintenance Avoidance (\$)	\$30,745	3.44	
HVAC Energy Savings (\$)	\$78,122	2.79	
Total Operating Savings	\$414,674	2.79	
Weighted Product Life	23.34		
Total Lifecycle Savings	\$9,678,286		
Net Project Return	\$8,519,972		

Operating Cost Savings

Operational savings includes electricity savings, HVAC savings and maintenance avoidance. The energy savings is based on manufacturer's published amperage and wattages with operating hours and kWh cost being provided by the client. Maintenance avoidance is based on industry standard failure rates of lamps and ballasts and competitive replacement cost and repair labor rates. The HVAC savings is calculated using the fraction of year cooling is used, the load being removed by mechanical cooling and the cooling system's coefficient of performance. The actual savings derived by your firm may be higher or lower depending on hours of operation, kWh rates, system efficiencies and geographic location in the U.S.



Case Study 2: Warehouse

01	\$89,518 Net Investment
02	1.92 Year Payback!
03	\$46,740 Annual Savings

SC Warehouse - High Bay Lighting PROJECT SUMMARY



Number of Fixtures	280	280
Lighting System Energy Consumption	611,667 kWh	158,206 kWh

Existing

ANNUAL SAVING SUMMARY

(Energy Rate \$0.0950 /kWh)



FINANCIAL SUMMARY

(10 Year Analysis Period)

Less Rebates and Incentives Net Project Cost	\$(3,000) \$89,518
Tax	\$4,171
Project Cost	\$88,347



COST OF WAITING

Postpone for one month

Postpone for six months

Postpone for one year



3



66.19%

,852



\$46,740

SuperGreen



Case Study 3: Industrial Client

01	\$124,861 Net Investment
02	2.58 Year Payback!
03	\$55,665 Annual Savings

Charleston, SC Hotel PROJECT SUMMARY

	Existing	After Retrofit	
Number of Fixtures	1,419	1,419	
Lighting System Energy Consumption	593,163 kWh	175,332 kWh	

ANNUAL SAVING SUMMARY

(Energy Rate \$0.1000 /kWh)



FINANCIAL SUMMARY

(10 Year Analysis Period)

Project Cost	\$135,369
Tax	\$7,792
Less Rebates and Incentives	\$(18,300)
Net Project Cost	\$124,861





47.85%

2



9

Postpone for one month Postpone for six months Postpone for one year \$4,639 \$27,833 \$55,665

SuperGreen

A stransford



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Case Study 4: **Steel Industry Client**



SC Steel Industry Client PROJECT SUMMARY

	Existing	After Retrofit	
Number of Fixtures	428	428	
Lighting System Energy Consumption	574,725 kWh	123,463 kWh	

ANNUAL SAVING SUMMARY

(Energy Rate \$0.1200 /kWh)



\$65,014

SAVED

SAVED

Z 318,506 kgCO2e GASES REDUCED

Carbon Savings

SuperGreen Solutions

FINANCIAL SUMMARY

(10 Year Analysis Period)

REDUCED

Net Project Cost	\$162,323
Less Rebates and Incentives	\$(42,774)
Tax	\$12,486
Project Cost	\$192,611



5 NPV \$344,140



44.78%

COST OF WAITING

Postpone for one month	\$5,663
Postpone for six months	\$33,980
Postpone for one year	\$67,959

3





SuperGreen:




























































Contact Information

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Watt Family Innovation Center - Lighting







2nd Dec 2021



Director of CEVAC Operations and Development



Watt Facility Solutions Manager, GGP

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Agenda

- Building Introduction
- Lighting
- Clemson Energy Visualization & Analytics Center (CEVAC)
- Example of savings
- Q/A







The Watt Family Innovation Center



Built: 2016 GSF: 76,387 Floors: 5 Rooms: 143

Media Lists: 209 ft long 24 ft high

Over 49,000 LEDs, 4" apart







Building Introduction – Interior / Lighting





Room 106

Over 975 light fixtures Majority are powered over POE/POE+ Each light has it's own IP address







Clemson Energy Visualization & Analytics Center (CEVAC) is a state-of-the-art operations center that supports student educational opportunities, interdisciplinary research, and improved facilities operations to help realize the Clemson Sustainability Action plan. CEVAC believes that empowering students to work in a team on complex issues enhances their educational experience and will help lead Clemson to a carbon neutral campus.

Operations

Identifying & correcting energy inefficiencies on the Clemson University Campus

Education

Student

employment &

training

Research

Living Laboratory, providing data to Clemson University Researchers

Industry Collaboration

Working with companies to create end-user products







CEVAC – Campus Carbon Footprint



CLEMSON UNIVERSITY FACILITIES





CEVAC – Site View









CEVAC – Building View









CEVAC – Sub Meters









CEVAC – Lighting Meters









CEVAC – Envision Manager: Main Screen









CEVAC – Envision Manager: Control Screen









CEVAC – Envision Manager: Monitor Screen









CEVAC – Savings Example







